1. **Bequest of any amount** **to The Sunrise Foundation to be added to the General Purposes Endowment Fund or one of the Special Purposes Endowment Funds**

I GIVE the sum of $\_\_\_\_\_\_\_\_\_ [or \_\_\_% of the residue of my estate] to The Sunrise Foundation, an incorporated charitable trust (charities registration number CC50590), to be added to its General Purposes Endowment Fund [or added to its \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Special Purposes Endowment Fund]. I direct that the receipt of any officer of The Sunrise Foundation shall be a full discharge to my trustees.

1. **Bequest of $50,000 or more to The Sunrise Foundation to establish a Named Endowment Fund**

I GIVE the sum of $\_\_\_\_\_\_\_\_\_ [or \_\_\_% of the residue of my estate] to The Sunrise Foundation, an incorporated charitable trust (charities registration number CC50590), to be used to create an Endowment Fund named \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.   A Memorandum of Wishes signed by me and dated \_\_\_\_\_\_\_\_ sets out my wishes regarding this endowment, including the charities or causes that I wish to benefit from distributions from this Endowment Fund.  I direct that the receipt of any officer of The Sunrise Foundation shall be a full discharge to my trustees.

1. **Bequest of any amount to The Sunrise Foundation to be added to an existing Named Endowment Fund**

I GIVE the sum of $\_\_\_\_\_\_\_\_\_  [or \_\_\_% of the residue of my estate] to The Sunrise Foundation, an incorporated charitable trust (charities registration number CC50590), to be added to the Endowment Fund named \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ that I established by Deed of Gift and Memorandum of Wishes signed by me and dated \_\_\_\_\_\_\_\_.  I direct that the receipt of any officer of The Sunrise Foundation shall be a full discharge to my trustees.

1. **Residue to The Sunrise Foundation as default beneficiary**

IF ALL OF THE ABOVE TRUSTS FAIL, I GIVE my residuary estate to The Sunrise Foundation, an incorporated charitable trust (charities registration number CC50590) to be added to its General Purposes Endowment Fund [or added to its \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Special Purposes Endowment Fund].  I direct that the receipt of any officer of The Sunrise Foundation shall be a full discharge to my trustees.

**Contact Glenda on 06 867 7939 or glenda@sunrisefoundation.org.nz if you need any further assistance.**