



Sunrise grant buys new saddles for RDA

Gisborne's Riding for the Disabled (RDA) are delighted with two new saddles they purchased with the grant they received from Sunrise.

Amy Hopkins, RDA manager, says their riders need special saddles to help them to progress well and avoid back injuries. "The grant from Sunrise meant we were able to purchase two premium quality saddles with changeable gullets, this means we can adapt the saddle to fit any of our horses and the flat seat allows any sized person to ride it."

John Moroney, RDA chairperson, says RDA is not government funded and relies heavily on the support of the community, volunteers and grants. "We are lucky to have great community support, but caring for 12 happy and healthy horses, and the riding arena, requires a lot of resources. We are very grateful for the grant from Sunrise, the new saddles are a huge help."

Riding and interaction with horses benefits children and adults with a wide range of disabilities. The effects of the horses movement on the human body

has significant therapeutic benefits. John added that it is not only the physical outcomes they see, the emotional effects are also significant. "We've had feedback from a teacher that brings a group of small boys to ride that they go back to school afterwards with more confidence and self-esteem. They feel like they can do something the other kids at school can't. It's a joy to see."

RDA's grant is one of 61 grants Sunrise has gifted to worthy causes across the arts, community, education, environment, health and sports communities in the Gisborne/Tairāwhiti District since we launched 3 years ago.

We do one funding round a year, applications are now open to apply for funding from Sunrise. You can find all the information you need to apply, including funding policy and application form, on our website.



Chris Whitehead and Terupe Lingman enjoy their riding lesson with RDA's Amy Hopkins and Courtney Griffith

News in brief

Apply for grants now

Applications for our 2018 funding round are now open. You've got until 16 August to apply, visit our website for funding policy and application form.

Can you give up a cup of coffee a week?

The good folks at Coates Associates have been doing just that. A year ago they started donating to our community through Sunrise Workplace Giving. It is set up through their payroll system so they can donate automatically every pay day. Everyone gives what they can, some as little as \$5 (a cup of coffee). Altogether they gave \$3,675, proving that giving a little bit often is easy and really does make a difference. We'd like to say a big thanks to the team at Coates, you're drops of generosity will eventually form a flood of impact in our community.

Mum's the word

Although having a stroke can be overwhelming for those affected, many go on to live a normal life. Gisborne's Stroke Support Group assists stroke survivors and their whānau throughout their stroke journey. Their Mother's Day raffle raised \$585 for their endowment fund, which will help stroke survivors in our district forever.

The long and short of it

There's only so much we can squeeze into our newsletters. You can find all of the stories in this newsletter in full and loads more on our website and Facebook.





Leave a lasting legacy

What does Sunrise do?

- We raise funds from donations and legacies
- We invest funds retaining the capital and generating income
- We use income from investments to provide grants for local charities and organisations

A few words from Glenda



Our recent visit from Liz Palmieri was inspirational and gave us great hope that we can achieve our aspiration to grow Sunrise into a significant asset for our community. We can learn from her mistakes, and her successes, to help us to grow Sunrise's endowments and therefore the grants we can provide to needy causes in our district.

While community foundations have been around for a long time overseas,

they are only in their infancy in New Zealand. As a community foundation Sunrise operates an endowment model that many find unfamiliar and hard to understand. There is a simple explanation on the back page of this newsletter. It illustrates the power of donating through Sunrise's endowment model and how much your donation will mean to our community not just this year, but in 20 years, 50 years and more from now.

A reliance on trying to obtain sponsorship every year is a common problem with so many of the community groups I meet. Both Wainui Surf Club and Ngatapa Sports Club have established endowment funds at Sunrise for that very reason.

When kids are involved in sports it helps them build self-esteem, confidence and social skills. For a small volunteer run organisation, Ngatapa does a phenomenal job of providing well maintained facilities and sporting opportunities for their members and we're delighted to help them build a strong endowment fund, to help future generations of the club prosper and grow.

I'm impressed with the long term vision of the Wainui committee and understand their concerns about funding in the future. The establishment of their endowment fund will ensure the club has a secure and guaranteed source of income in the future which they won't have to apply for.

Even though I spend a lot of time working to build our endowment funds, our reason for being is to support and give back, by way of grants, to our community. Thanks to the generosity of our local donors we were able to distribute 61 grants to a wide range of good causes throughout the Gisborne District over our first three funding rounds. Our 2018 funding round is now open, please be sure to get your application in by 16 August, I am available if you have any questions or need help.

Glenda Stokes
EXECUTIVE OFFICER

Philanthropic superstar visits

Liz Palmieri was the first executive director of the Niagara Community Foundation in Canada from 2000 to 2016. Under her leadership Niagara Foundation grew from endowment funds of \$200,000 to almost \$50 million and granted over \$8 million to charities in the Niagara region.

Niagara is a small community reliant on agriculture and tourism. They have lost a lot of their large industries and have high unemployment, poverty and an aging population. Liz's success in that challenging environment has shown us you don't need a large and wealthy population to build a successful community foundation.

Liz was invited to attend the Community Foundations of NZ Annual Conference in Wellington last September where she led a number of valuable workshops. She was subsequently invited back to work individually with the growing number of community foundations in New Zealand, including Sunrise.

Although relatively new to New Zealand, community foundations are the fastest growing charitable organisations in the world and have been operating for over 100 years in North America. They first started in Canada in 1921 and have helped millions of Canadians to build strong, resilient and more equitable local communities.

Since Sunrise launched three years ago we have grown our endowment funds to \$2.1m, have \$5.5m pledged in people's wills and have granted to 61 worthy causes across the arts, community, education, environment, health and sports communities in the Gisborne/Tairāwhiti District, with a total value of \$109,000.



Superstar philanthropist Liz Palmieri with the Sunrise team
l-r back row Richard Briant, Kerry Taggart, June Hall, Glenda Stokes, Lilian Tangaere Baldwin. Front row Colin Christie, Liz, Rob Dymock and Joe Martin.

Wainui Surf Club fundraising for the future

The committee at the Wainui Surf Life Saving Club (Wainui) established their endowment fund at Sunrise to help the small club become less reliant on sponsors in the future.

Salve Zame, Wainui chairperson, says every funding round is a struggle, applying for grants up against many other worthy charitable causes for the limited funding available. He added that the funding landscape in New Zealand is changing. "Many sports, not just surf lifesaving, have come to rely on gaming machine grants and these are by no means guaranteed."

"As the tide of public opinion turns we will continue to see the decrease, if not eradication, of this type of gambling. While we agree this will be the best outcome for our community as a whole, the result will be an even more competitive environment when trying to obtain funding through grants."

"With the support of the Sponge Bay, Wainui and Makarori communities we hope to build a strong endowment fund, so in the future the club won't be so reliant on sponsorship."

Committee member Miriam Allan, says they have worked hard to improve the finances of the club and that Sunrise's endowment model will ensure the hard work is protected. "Whenever anyone donates time or money to the club, they are effectively giving to the entire community of people that use our beach.

We respect that and want to be smart about making the most of the generous support we receive."

Dion Williams, Wainui coach, believes there is a great culture at the club and they train good lifeguards with excellent local knowledge of the conditions at Wainui. "My goal is to make our kids fantastic in the ocean. It's unreal to get the kids to the point where they can look after themselves in the water, and also look after others that enjoy the beach."

Belinda Slement is on the committee and also works for Surf Life Saving New Zealand, she says "Wainui is a challenging environment, there are a lot of rips and big swells, so we need the best lifeguards we can possibly have patrolling the beach."



Wainui Surf Life Saving Club committee members Dion Williams, Belinda Slement, Andrew Putnam, Shareena Shaw, Kerry Taggart (Sunrise), Alison Bendall, Miriam Allan, Sonia Keepa, Salve Zame, Anna Thorpe, David Whitfield and Dion's daughter Brooke.

New fund to help secure longevity of Ngatapa Sports Club

The committee at Ngatapa Rugby and Associated Sports Club (Ngatapa) have established an endowment fund at Sunrise to secure longevity for the club.

Lou Livingston, Ngatapa president, says the committee works hard every year to raise funds to maintain the club's facilities in Patutahi. "The club's assets continually need upkeep, whenever we finish one project there's another waiting around the corner."

"We hope our endowment fund will grow to the point where it can help future committees with the big task of running and improving the club, so they won't have to be reliant solely on seeking sponsorship.

Stu Smith, Ngatapa vice president, says they aim to cater for everyone, especially young people that may not normally have sporting opportunities available to them. "Our vision is to create a club with an inviting culture that will grow player numbers, as well as encourage people to join us as coaches, managers and volunteers."

Charlie Allen, Ngatapa club captain, says the success of the club is due to the generous support they have received from members and sponsors over the years. "This fund will ensure current and future supporters have an avenue to continue their support and help us build a legacy for the club for generations to come."

Kay Twigley, Ngatapa club captain, says the club hopes to inspire success through sports by providing guidance and positive role models. "We are fortunate that we have people who choose to share their time and skills with our club. Their commitment helps our members to grow in their sport, as well as promoting fair-play and respect for others."



Ngatapa committee members (back row) Kay Twigley, Anna Wallis, Michelle Hawea, Lou Livingston, Ben Maude, Belinda Shann, Cilla Allen, Alex Chrisp, John Larsen, Jill Tomlinson, (front row) John Ingram, Stu Smith, Cara Haines, Shanna Hickling, Kerry Taggart (Sunrise)

Leave a lasting legacy

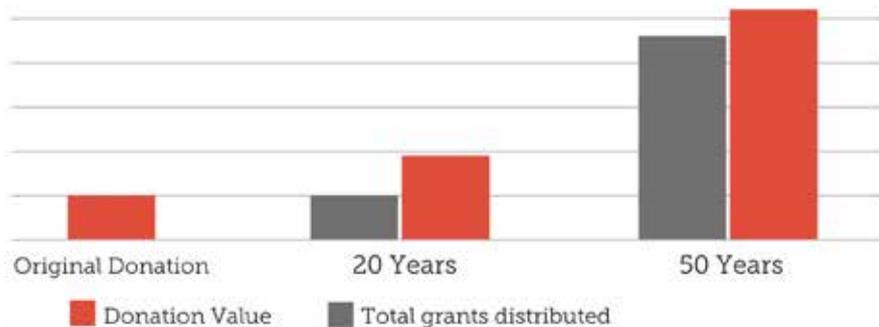
The Sunrise Foundation is a simple and lasting way to support local charities, organisations and causes that are important to you.

You can choose to donate to Sunrise's General Fund or your favourite charity or cause through a special interest fund. You can support causes that are close to home and close to your heart.

Sunrise is an organisation for local people to give for local needs, to help build a strong future for Gisborne/Tairāwhiti forever.

The value of a donation to Sunrise

All donations and bequests to Sunrise are invested in endowment funds in perpetuity (forever). Every year some of the investment income is retained to ensure your gift grows in line with inflation and is protected against investment market fluctuations. The balance of the income from investments is distributed to worthy causes throughout the Gisborne District each and every year forever.



Based on 7% annual return on investment and distributing half of that return each year in grants

Over 20 years your donation will double in size and grants to the value of your original donation will have been granted to worthy causes. Over 50 years your donation and the total grants to our community will be 5 times more than your original donation.

Who runs Sunrise?

We have a volunteer board of nine trustees who provide a robust governance and succession model. The trustees are a group of respected and trusted individuals from within our local community.

Our trustees are John Clarke QSO JP (Chair), Lilian Tangaere Baldwin, Richard Briant, Colin Christie FCA, David Clark, June Hall, Dame Bronwen Holdsworth DNZM, Joe Martin and Reweti Ropiha.

The trustees support the executive officer and committees. The Investment Committee consists of Colin Christie (FCA), David Clark and Richard Montgomery (FCA). The Grants Committee is Lilian Tangaere Baldwin, Richard Briant, Colin Christie, David Clark, Rob Dymock and Leslyne Jackson.

Our executive officer Glenda Stokes is passionate about giving back to our community. She is always available if you need advice and assistance on how you'd like to structure your donation or bequest. We know it can be confusing and overwhelming at times and it's important to us that we are certain we understand what your wishes are.

Ways to give

Donations during your lifetime

Sunrise welcomes donations of any size. Your donation can be added to the General Fund or one of our special interest funds, the choice is yours. You can donate by creditcard, internet banking, automatic payment or cheque.

Leave a legacy in your will

When making a will many people want to give something back to their community, or leave a bequest to their favourite charitable cause. It's a common misconception that only wealthy people leave money to charity when they pass away. Gifts in wills, or bequests, are not just made by the rich and famous. The reality is most bequests are made by ordinary, hardworking people who want to make a positive difference in their community and to other people's lives. You may consider leaving a percentage of your estate or a specified sum in your will to Sunrise, knowing it will keep on giving to our community forever.

Workplace Giving

Sunrise Workplace Giving is an easy way for companies to help their employees give back to our local community with regular donations through their payroll system. Many people don't have a lot of spare money and a little bit every week or month is a realistic way they can donate. Donors can give as little as \$5 per week, the cost of a cup of coffee.

It is an easy way for people to donate a little often, with the added bonus of an immediate tax benefit.



The Sunrise Foundation Board

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