

1. Bequest of any amount to The Sunrise Foundation to be added to the General Purposes Endowment Fund or one of the Special Purposes Endowment Funds

I GIVE the sum of \$ \_\_\_\_\_ [or \_\_\_% of the residue of my estate] to The Sunrise Foundation, an incorporated charitable trust (charities registration number CC50590), to be added to its General Purposes Endowment Fund [or added to its \_\_\_\_\_ Special Purposes Endowment Fund]. I direct that the receipt of any officer of The Sunrise Foundation shall be a full discharge to my trustees.

2. Bequest of \$50,000 or more to The Sunrise Foundation to establish a Named Endowment Fund

I GIVE the sum of \$ \_\_\_\_\_ [or \_\_\_% of the residue of my estate] to The Sunrise Foundation, an incorporated charitable trust (charities registration number CC50590), to be used to create an Endowment Fund named \_\_\_\_\_. A Memorandum of Wishes signed by me and dated \_\_\_\_\_ sets out my wishes regarding this endowment, including the charities or causes that I wish to benefit from distributions from this Endowment Fund. I direct that the receipt of any officer of The Sunrise Foundation shall be a full discharge to my trustees.

3. Bequest of any amount to The Sunrise Foundation to be added to an existing Named Endowment Fund

I GIVE the sum of \$ \_\_\_\_\_ [or \_\_\_% of the residue of my estate] to The Sunrise Foundation, an incorporated charitable trust (charities registration number CC50590), to be added to the Endowment Fund named \_\_\_\_\_ that I established by Deed of Gift and Memorandum of Wishes signed by me and dated \_\_\_\_\_. I direct that the receipt of any officer of The Sunrise Foundation shall be a full discharge to my trustees.

4. Residue to The Sunrise Foundation as default beneficiary

IF ALL OF THE ABOVE TRUSTS FAIL, I GIVE my residuary estate to The Sunrise Foundation, an incorporated charitable trust (charities registration number CC50590) to be added to its General Purposes Endowment Fund [or added to its \_\_\_\_\_ Special Purposes Endowment Fund]. I direct that the receipt of any officer of The Sunrise Foundation shall be a full discharge to my trustees.

Contact Glenda on 06 867 7939 or [glenda@sunrisefoundation.org.nz](mailto:glenda@sunrisefoundation.org.nz) if you need any further assistance.